

## Introduction to Medicaid and Medicare – Five-Part Webinar CLE Series – 2016 NYLAG Evelyn Frank Legal Resources Program

The Evelyn Frank Legal Resources Program is pleased to announce a five-part Continuing Legal Education Webinar program that will provide tools to understand and navigate the complex world of Medicare and Medicaid in New York. The focus is on eligibility and services for older persons and people with disabilities who need help paying the out-of-pocket costs for Medicare, and cannot afford services not covered by Medicare such as home care. This series will not include Medicaid eligibility for nursing home care or managed long term care in depth.

The topics covered in each of the five parts are explained in the attached description. The fivepart series will be conducted on three days in April and May 2016. For people new to Medicare and Medicaid, participation in the whole series is recommended, as each session builds on information presented earlier. The webinars will be recorded and available online for future viewing.

**WHO**: The program is sponsored for professionals working or volunteering in the non-profit sector – lawyers (staff attorneys and *pro bono*), paralegals, and social workers who assist seniors and people with disabilities in accessing health care through Medicare and Medicaid. The target audience is for those new to Medicaid or without extensive experience.

**CLE:** The New York Legal Assistance Group has been certified as an Accredited Provider of Continuing Legal Education. The number of Professional Practice credits for each session is in the schedule below. This course is appropriate for both newly admitted and experienced attorneys. CLE credit will not be available for future viewing of the recorded webinars.

**COST**: *Free* for those working in or doing *pro bono* work for a non-profit legal services, advocacy, or social services organization. Private lawyers and geriatric care managers are asked for a suggested donation of \$75 per session.

**REGISTRATION and QUESTIONS**: If you do not want CLE credit, please click on the **blue hyperlinks** for each session you want to participate in on the attached Registration Form and register online. If you would like CLE credit, please complete and fax or e-mail attached form to:

Jaida Samuels, Volunteer Coordinator - NYLAG 7 Hanover Sq., 18<sup>th</sup> Floor New York, NY 10004 P. 212-613-7308 F. 212-714-7491 e-mail jsamuels@nylag.org

#### NYLAG Is Grateful to the Borchard Foundation Center on Law & Aging for Support for this Program

# SCHEDULE

	Date/Time	Торіс	CLE credit*	Presenter
1	Wed. April 13 1:00 – 2:30 PM	<b>Medicare Basics</b> /Navigating Costs for Low-Income Beneficiaries	1.5 hours	Paula Arboleda Kelly Ann Murray
2	Wed. Apr. 27 1:30 – 3:00 PM	<ul> <li>Medicaid Overview:</li> <li>Which "Bucket" or Category is client in – MAGI or Non-MAGI? Who has a choice of category and "mixed" households</li> <li>Who is/is not covered by the Affordable Care Act?</li> <li>Immigration &amp; Residency Criteria</li> </ul>	1.5 hours	Marie Vaz Valerie Bogart
3	Wed. Apr. 27 3:20 – 4:50 PM	<ul> <li>How Client Accesses Medicaid</li> <li>Services – Learn the different types of Managed Care plans and what services they provide</li> <li>Differences for people with and without Medicare- transitions for new Medicare beneficiaries</li> <li>Differences for people seeking Medicaid home care services</li> </ul>	1.5 hours	Marie Vaz Peter Travitsky
4	Fri. May 6 10:00–12:00 PM	<ul> <li>Focus on Disabled/Age 65+/ Blind ["DAB"] Medicaid- Part 1:</li> <li>Income &amp; Resource Rules for this "non-MAGI" category</li> <li>How Income is Budgeted –Singles vs. Couples, Spousal Refusal &amp; Spousal Impoverishment</li> <li>Basics of Medicaid "Spend-down" and tips for reducing it</li> <li>Special rules for working people with disabilities &lt; 65</li> </ul>	2 hours	Valerie Bogart Peter Travitsky
5	Fri. May 6 12:30-1:30 PM	<ul> <li>Focus on Disabled/Age 65+/ Blind ["DAB"] Medicaid- Part 2:</li> <li>How and Where to Apply for Medicaid</li> <li>Tips for Requesting "Retroactive" eligibility to cover bills in 3 months preceding application</li> <li>Tips for people seeking Managed Long Term Care</li> </ul>	1.0 hours	Paula Arboleda Kelly Ann Murray

## WEBINAR REGISTRATION FORM

If you do not want CLE credit -- click on the **blue hyperlink** in the last column in table below – "Webinar no CLE credit" - to register directly. You do not need to return this form.

**If you would like CLE credit – please complete and return this form**. Each person must register separately, even if co-workers are also viewing it. Each person must have a unique GoToWebinar link for CLE credit.

	Mark box if will attend remotely and wants CLE.	Date/Time	Topic (see descriptions above)
1		Wed. April 13 1:00 – 2:30 PM	Medicare Basics <u>Webinar 1 no CLE credit click here</u>
2		Wed. Apr. 27 1:30 – 3:00 PM	Medicaid Overview – different categories of recipients
			Webinar 2 no CLE credit click here
3		Wed. Apr. 27 3:20 – 4:50 PM	How Client Accesses Medicaid Services – Learn the different types of Managed Care plans
			Webinar 3 no CLE credit click here
4		Fri. May 6 10:00–12:00 PM	Focus on Disabled/Age 65+/ Blind ["DAB"] Medicaid- Part 1 – financial eligibility
			Webinar 4 no CLE credit click here
5		Fri. May 6 12:30-1:30 PM	Focus on Disabled/Age 65+/ Blind ["DAB"] Medicaid- Part 2: Applications and procedures
			Webinar 5 no CLE credit click here

Name	Title					
Organization/Firm						
Work address						
E-mail address	Telephone					
If private attorney or geriatric care manager, name of organization with which you are doing <i>pro bono</i> work. (Donation requested of \$75/session if not doing pro bono work)						
Contact person at organization doing pro bono work						
NAME TEL.	E-mail					
Attorney seeking CLE credit? Yes						

# E-mail or fax form to Jaida Samuels, Volunteer Coordinator, NYLAG 7 Hanover Sq., 18<sup>th</sup> Floor -- New York, NY 10004

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